



Upcoming Event...

**“First Fridays”**  
**Meet Our Money Managers - Webinar Series**  
*~ Your portal to sustainable wealth ~*



**Art Stevens**  
*Relationship Manager*  
Calvert Foundation

Next Friday we are hosting our monthly “First Fridays” webinar, where we feature money managers that specialize in socially responsible and sustainable investing.

The webinars take place regularly, on the first Friday of every month, at 1:00 PM PST.

Please [RSVP](#) for this next webinar featuring Art Stevens, Relationship Manager for Calvert Foundation’s Community Investment Notes and Calvert Giving Fund.

**Next Webinar:**  
**Art Stevens**

**Friday, June 5th**  
**1:00 - 1:30 PM**

[CLICK HERE](#)  
[TO JOIN](#)

*Website & Telephone Instructions  
Provided Upon Your RSVP*

**Art Stevens** has been in the financial services business for 20 years, as a financial advisor for individuals and institution. His career has included significant work with Morgan Stanley, Franklin Templeton, and TCW Investment Management, among others. He began specializing in the Non-profit community in 2002, helping to launch a social enterprise in the elder care sector and working with a social enterprise focused on health care in southern India.

Art received his BA from the George Washington University. An avid photographer and instrument rated pilot, Art lives in Crofton, Maryland.

**The Calvert Foundation**, now in its 14 the year, has grown to \$200 Million of investor assets focused exclusively on investing in communities. The Community Investment Note connects investors to over 240 groups all around the US and in

dozens of countries around the world, raising critical capital for home ownership, small business loans, and community institutions. Since its founding, they have helped created over 500,000 jobs, built or rehabilitated almost 14,000 homes, and financed over 30,000 non-profits and institutions, all while providing a financial return to investors.

In his presentation Art will discuss the concept of community investing and how investors can utilize tools such as the Community Investment Note (CI Note) as a high-impact investment that generates economic opportunities in under-served communities.

Please [join us](#) for this exciting webinar presentation on community investing, the fastest growing aspect of sustainable investing.

*“Billions of individuals around the world lack access to essential financial services needed for economic opportunity and the ability to build self-sufficiency.”*

- Art Stevens

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